HURST-EULESS-BEDFORD INDEPENDENT SCHOOL DISTR DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2019

Hurst-Euless-Bedford Independent School District 1849 Central Drive Bedford, Texas 76022 817-283-4461 HURST-EULESS-BEDFORD INDEPENDENT SCHOOL DISTRICT APPROVED BOND AUTHORIZATIONS BY VOTERS AS OF AUGUST 31, 2019

Authorization

Total Authorization

Per Capita

HURST-EULESS-BEDFORD INDEPENDENT SCHOOL DISTRICT COMBINED PRINCIPAL AND INTEREST REQUIREMENT AS OF AUGUST 31, 2019

| | | | Total | | | |
|-------------|---------------|---------------|---------------|-----------------|--|--|
| | Principal | Interest | Requirements | Outstanding | | |
| Fiscal | Value | Through | Through | Debt Per Capita | | |
| Year Ending | At Maturity | Maturity | Maturity | (142,862) | | |
| 2020 | \$ 18,830,000 | \$ 18,157,617 | \$ 36,987,617 | \$ 259 | | |
| 2021 | 20,685,000 | 16,274,625 | 36,959,625 | 259 | | |
| 2022 | 21,480,000 | 15,440,032 | 36,920,032 | 258 | | |
| 2023 | 22,295,000 | 14,623,595 | 36,918,595 | 258 | | |
| 2024 | 23,185,000 | 13,733,980 | 36,918,980 | 258 | | |
| 2025 | 24,255,000 | 12,694,643 | 36,949,643 | 259 | | |
| 2026 | 25,075,000 | 11,488,755 | 36,563,755 | 256 | | |
| 2027 | 26,320,000 | 10,241,125 | 36,561,125 | 256 | | |
| 2028 | 27,630,000 | 8,927,500 | 36,557,500 | 256 | | |
| 2029 | 10,550,000 | 7,548,950 | 18,098,950 | 127 | | |
| 2030 | 11,070,000 | 7,021,450 | 18,091,450 | 127 | | |
| 2031 | 11,625,000 | 6,467,950 | 18,092,950 | 127 | | |
| 2032 | 12,210,000 | 5,886,700 | 18,096,700 | 127 | | |
| 2033 | 12,740,000 | 5,360,200 | 18,100,200 | 127 | | |
| 2034 | 13,280,000 | 4,810,600 | 18,090,600 | 127 | | |
| 2035 | 13,810,000 | 4,279,400 | 18,089,400 | 127 | | |
| 2036 | 14,365,000 | 3,727,000 | 18,092,000 | 127 | | |
| 2037 | 8,575,000 | 3,152,400 | 11,727,400 | 82 | | |
| 2038 | 8,920,000 | 2,809,400 | 11,729,400 | 82 | | |
| 2039 | 9,265,000 | 2,452,600 | 11,717,600 | 82 | | |
| 2040 | 9,635,000 | 2,082,000 | 11,717,000 | 82 | | |
| 2041 | 10,065,000 | 1,653,300 | 11,718,300 | 82 | | |
| 2042 | 10,515,000 | 1,205,250 | 11,720,250 | 82 | | |
| 2043 | 10,970,000 | 736,900 | 11,706,900 | 82 | | |
| 2044 | 6,200,000 | 248,000 | 6,448,000 | 45 | | |
| | - | - | - | - | | |
| | - | - | - | - | | |
| | - | - | - | - | | |
| | - | - | - | - | | |



HURST-EULESS-BEDFORD INDEPENDENT SCHOOL DISTRICT BOND STATUS BY SERIES AS OF AUGUST 31, 2019

\$

Totals

| | Total Proceeds | | | |
|-------------|-------------------|-------------------|-------------|--|
| Series | Received | Spent | Unspent | |
| Series 2011 | \$ 137,556,653 | \$ 137,556,653 | \$ - | |
| Series 2018 | 85,681,584 | 32,926,642 | 52,754,942 | |
| Series 2019 | 114,852,768 | - | 114,852,768 | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | - | - | - | |
| | | | | |

338,091,005 \$ 170,483,295

\$ 167,607,710

HURST-EULESS-BEDFORD INDEPENDENT SCHOOL DISTRICT GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2019

| Series | Amounts Original Issue | Maturity Date | | Beginning Balance | | Additions | Reductions | Ending Balance | Outstanding Debt Per Capita 142,862 |
|-----------------------------------|------------------------------|------------------|----|----------------------|----|----------------|--------------|-------------------|---|
| Series 2006 Refunding Bonds | \$ 84,185,000 | 8/15/2020 | \$ | 21,315,000 | \$ | - \$ | (10,060,000) | 11,255,000 | \$ 79 |
| Series 2010 Refunding Bonds | 104,330,000 | 8/15/2028 | | 6,380,000 | | - | (150,000) | 6,230,000 | 44 |
| Series 2011 School Building Bonds | 124,695,000 | 8/15/2020 | | 8,750,000 | | - | (4,535,000) | 4,215,000 | 30 |
| Series 2015A Refunding Bonds | 7,800,000 | 8/15/2024 | | 7,800,000 | | - | (1,205,000) | 6,595,000 | 46 |
| Series 2015B Refunding Bonds | 30,467,681 | 8/15/2024 | | 18,550,000 | | - | (130,000) | 18,420,000 | 129 |
| Series 2017A Refunding Bonds | 87,575,000 | 8/15/2028 | | 86,670,000 | | - | - | 86,670,000 | 607 |
| Series 2017B Refunding Bonds | 74,875,000 | 8/15/2036 | | 73,750,000 | | - | - | 73,750,000 | 516 |
| Series 2018 School Building Bonds | 76,500,000 | 8/15/2043 | | 76,500,000 | | - | (1,545,000) | 74,955,000 | 525 |
| Series 2019 School Building Bonds | 101,460,000 | 8/15/2044 | | - | | 101,460,000 | - | 101,460,000 | 710 |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | - | | | - | | - | - | - | - |
| | | | _ | - | _ | <u>-</u> | - | | |
| Totals | \$ 691,887,681 | | \$ | 299,715,000 | \$ | 101,460,000 \$ | (17,625,000) | 383,550,000 | \$ 2,685 |